



Scott Lorback:

**“ Plan.
Preserve.
Protect.”**



Providing unprecedented opportunities
to improve Estate Planning outcomes.



GreenhalghPickard
SOLICITORS AND ACCOUNTANTS



Thank you for the opportunity to introduce myself.

I practise exclusively in succession law and enjoy working closely with clients to tailor solutions to their specific estate planning needs and to help them navigate the often confusing path of deceased estate administration. Having worked as a self-employed tradesman and small business owner as well as practising in many areas of law, I pride myself on being able to communicate effectively with people from all walks of life.

I regularly assist clients with testamentary trusts, business succession, superannuation advice, protecting assets from claims and challenges, co-ownership agreements, estate administration, intestacy, enduring powers of attorney, advance health directives, and dealing with complex family circumstances.

Scott Lorback

Valid and up-to-date estate planning is the only way to ensure proper control of your affairs once you die or lose capacity.

Your estate planning documents should meet your current needs and circumstances. Poorly produced and out-of-date documents can lead to disastrous consequences. Consider these real-life examples:

- Mrs X made an Enduring Power of Attorney in 2012 giving control of her finances to her son. After she lost capacity in 2014, the son gambled away her entire lifesavings. The loss was only discovered after Mrs X passed away in 2017.
- Mr Y died in 2018. His last Will was made in 2004 and gave his entire estate to his wife. Although they separated in 2005, the couple never divorced and the estranged wife was therefore still legally entitled to Mr Y's estate.
- Mr Z used a DIY Will kit to make a Will giving his estate to two of his three children only. After Mr Z died, the excluded child successfully challenged the Will. The court set the Will aside and ordered the estate to be paid equally three ways

Proper advice and guidance could have prevented all of these.

Contact us today to arrange a free estate planning review.

Here's what some of my clients have said about me:

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We were very fortunate to have come into the Coolum Office and see Scott Lorback. We had to change our wills and it was a very delicate family situation. He was so helpful and made us feel at ease the moment we sat down. He really listened to our situation and helped us to get the best outcome with our wills. Nothing was a hassle even when we had to make changes, he was very understanding. I would highly recommend this firm for any legal issues.

- **Stephen and Julianne B**

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I was not confident that any Solicitor would be able to draw up a Will that I thought was very complicated until I walked into Scott Lorback's Office at Coolum. To my surprise he made everything sound so easy and simple, and I found him very knowledgeable and he paid a lot of attention to detail. I left his office feeling relieved knowing my wishes would be carried out. Its a good feeling to know that I can really trust Scott to deals with my affairs when I have passed on.

- **Linda H**

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Highly recommended. Scott recently assisted my mother, as well as my husband and I. He was kind, considerate, compassionate and above all patient.

- **Ann & John B**

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Having Greenhalgh Pickard take care of our late father's estate has been a godsend to myself and my sisters. From the moment I initially approached Greenhalgh Pickard and came in contact with Karina and then ultimately Scott all the stress of executing my fathers will disappeared. As Executor of dads will my initial intention was to do everything myself as it appeared to be a simple estate to execute. After 5 minutes with Karina I knew this wasn't to be the case and am very grateful for the compassion, knowledge and professionalism provided by both Karina and Scott in settling dad's estate. I will not hesitate in recommending Greenhalgh Pickard to friends and family

- Stephen A

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The service was relaxed, yet professional and focused. We believe our needs and requirements have been taken care of.

- David and Susan F

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I wish to thank both you for your invaluable knowledge and assistance when dealing with a blind person. I'm currently espousing your professionalism and business acumen and knowledge to all my family, friends and clients. So, I hope my glowing recommendations will achieve further clients for your good self.

- Shane B



Both David and I were very impressed with Scott. He was warm, professional and took time to listen to what we wanted. He was one of the nicest solicitors we have ever dealt with! It was a very pleasant experience and we would be delighted to recommend his services to anyone.

- Helen S



I found the service professional, thorough, respectful and very patient. Pulling together my Power of Attorney with my three children living in not only in different states but countries, was a feat in itself. Staff were very helpful when called to ask further questions, as well as letting me know how the official paperwork was progressing. Your help was most appreciated every step of the way by myself and my family. I highly recommend Greenhalgh Pickard and am very please I chose them to act on my behalf.

- Raymond J



From me to you personally I really want to thank you for your help with finalising K's estate. You made a difficult job for me not so bad. And Noela & I both appreciated your manner in our recent dealings with you too.

- Noela and Neil



Very easy to work with, we were well informed. Professional and courteous.

- Deb H



We recently dealt with Scott and Karina in the Wills and Estates team and are so thankful for their patience and assistance! Scott is both a consummate professional and down-to-earth approachable and proved to be an excellent guide for navigating us through the process. I have no hesitation recommending him for all estate planning needs. Thanks Scott and Karina!

- S Marais



Contact

t: 07 5444 1022

f: 07 5444 3555

Offices:

AIRLIE BEACH BUDDINA

CALOUNDRA COOLUM

e: scott@gpla.com.au

www.gpla.com.au

PO Box 52 Buddina QLD 4575

ABN 59 13109 4016

Members of CPA, QLD Law Society, NTAA, Law Asia CAPA



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